EXHIBIT 71

UCC 9 LOAN INSURANCE POLICY

ENDORSEMENT



Endorsement No. 2250

Issued by FIDELITY NATIONAL TITLE INSURANCE COMPANY

SUBJECT TO THE EXCLUSIONS FROM COVERAGE OF THE UNDERLYING DESCRIBED LOAN POLICY, AS MODIFIED BELOW, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B OF THE UNDERLYING LOAN POLICY AND THE CONDITIONS AND STIPULATIONS OF THE UNDERLYING LOAN POLICY, AS MODIFIED BELOW, all of which are incorporated into this endorsement by reference, and SUBJECT TO THE MATTERS SET FORTH IN SCHEDULE B - ENDORSEMENT below, Commonwealth Title Insurance Company, a Pennsylvania corporation (hereinafter referred to as the "Company"), insures the named insured, FROM THE DAY AFTER THE UNDERLYING POLICY DATE TO THE ENDORSEMENT DATE against loss or damage, not exceeding the Amount of Insurance as provided in Schedule A herein, sustained or incurred by the insured by reason of:

- 1. The failure of the Insured Security Interest to Attach to any portion of the Collateral for any reason;
- 2. The failure of the Insured Security Interest to be perfected with respect to any portion of the Collateral for any reason;
- 3. The Priority over the Insured Security Interest of any other Security Interest in any portion of the Collateral.
- 4. The Priority over the Insured Security Interest of the Lien of any Lien Creditor.
- 5. Any Purchaser of the Collateral Taking Free of the Insured Security Interest when the Purchaser's rights or interests in the Collateral are acquired after Date of Policy;
- 6. The failure of the Insured Security Interest to Attach, be Perfected or have Priority as Insured by this policy resulting from the application of either of both of Revised Article 9 and Former Article 9;

UCC Insurance Policy Add-On Endorsement UCC 9 Loan Insurance Policy

Page 1 of 3

- 7. The failure of the Insured Security Interest to Attach, be Perfected or have Priority as insured by this Policy for any reason, including invalid Authentication or Signing of the Debtor Security Agreement or any Financing Statement described in Schedule A, because of forgery, fraud, undue influence, duress, incompetency, lack of authority, incapacity or impersonation;
- 8. The failure of any assignment described in Schedule A to transfer the insured Security Interest to the Insured free of all Security Interests in the Insured Security Interest; and
- 9. Any claim covered by Insuring clauses 1 through 8 that arises out of any case filed by or against the Debtor under the Bankruptcy Code in connection with an adversary proceeding to determine the extent, validity or priority of the Insured Security Interest filed against the Insured under Federal Rule of Bankruptcy Procedure 7001(2).

The Company will also pay the costs, legal fees and expenses incurred in defense of the Insured Security Interest, but only to the extent provided in the Conditions and Stipulations.

The Company shall have no liability under this endorsement for risks insured under the Underlying Loan Policy.

EXCLUSIONS FROM COVERAGE

For the purposes of the insurance provided by this endorsement, the following Exclusions from Coverage are added:

THE EXCLUSIONS FROM COVERAGE CONTAINED IN SCHEDULE B OF THE UNDERLYING LOAN POLICY ARE ALL INCORPORATED BY REFERENCE INTO THIS ENDORSEMENT.

CONDITIONS AND STIPULATIONS

1. Definition of Terms

The following terms when used in this endorsement mean:

- (a) "Underlying Loan Policy": The Loan Policy of title insurance which is identified in Schedule A Endorsement.
- (b) "Underlying Policy Date": Date of Policy of the Underlying Loan Policy.
- (c) "Endorsement Date": The date which is identified in Schedule A-Endorsement.

UCC Insurance Policy Add-On Endorsement UCC 9 Loan Insurance Policy

Page 2 of 3

All the terms contained in this endorsement which are not defined above but which are defined in the Underlying Loan Policy shall have the same meanings as expressed in the Underlying Loan Policy.

2. Notices, where sent

All notices required to be given the Company and any statement in writing to be furnished the Company shall include a copy of this endorsement and shall be addressed to the Company at the issuing office or to:

Fidelity National Title Insurance Company Claims Department 171 North Clark Street Chicago, Illinois 60601

This endorsement is made a part of the policy and is subject to all of the terms and provisions thereof and of any prior endorsements thereto. Except to the extent expressly stated, it neither modifies any of the terms and provisions of the policy and any prior endorsements, if any, nor does it extend the effective date of the policy and any prior endorsements, nor does it increase the face amount thereof.

DATED: June 5, 2013

FIDELITY NATIONAL TITLE INSURANCE COMPANY

Authorized Signatory

ATTACHMENTS HERETO AND MADE A PART HEREOF:

Schedule A -Endorsement Schedule B -Endorsement

SCHEDULE A -ENDORSEMENT

Fidelity National Title Insurance Company

Endorsement No.: 2250

Endorsement Date: June 5, 2013

Underlying Loan Policy: Commonwealth Title Insurance Corporation UCC 9 Loan Insurance Policy Number

J03-0001396

Underlying Policy Date: March 10, 2006

Maximum Amount of Insurance: \$125,000,000

Premium: \$16,789.25

Amendments to Schedule A

1. Name and mailing address of Insured: Danske Bank, A/S London Branch, 75 King William Street, London, EC4N 7DT ENGLAND

- 2. Name of Debtor:
 - a. Debtors' current and exact legal name is: See Chart A attached hereto and incorporated herein.
 - b. Debtor has no additional exact legal names during the 12 months prior to Date of Policy except as follows:
 None.
- 3. Mailing address of Debtor: See Chart A attached hereto and incorporated herein.

UCC Insurance Policy Add-On Endorsement

UCC 9 Loan Insurance Policy

Page 1 of 5

4. Organizational Status of Debtor:

Debtor is a limited liability company organized under the laws of the State of Delaware, with its chief executive office located in the State of New York, with the organization number as identified on Chart A attached hereto and incorporated herein. Debtor has not been a party to a merger or other reorganization nor has debtor acquired an operating business or significant assets out of the ordinary course of business of the transferor. The foregoing information is complete for the 12 months immediately preceding Date of Policy except as follows:

None.

5. The Collateral that is covered by this Policy is described in the Debtor Security Agreement.

For purposes of insuring clauses 2-6, 8 and 9, the Collateral (i) *only includes* Instruments, Tangible Chattel Paper, or Investment Property to the extent of the Perfection of the Insured Security Interest by the Filing of a Financing Statement, and (ii) *does not include* Money, Deposit Accounts, Letter-of-Credit Rights, Timber to be Cut, As-extracted Collateral, or Farm Products (including crops), Commercial Tort Claims, and Consumer Goods.

6. The Debtor Security Agreements and assignments of the Debtor Security Agreements, if any are described as follows:

Name of Document	Date	List of Parties
Pledge and Security Agreement	March 10, 2006	Kenneth A. Jowdy, Baja Ventures 2006, LLC,
		Diamante Properties, LLC, CSL Properties
		2006, LLC and KAJ Holdings, LLC
Pledge and Security Agreement	March 10, 2006	Diamante Cabo San Lucas, LLC and Kenneth
		A. Jowdy
Omnibus Assignment	January 13, 2009	Lehman Brothers Holdings Inc. and Danske
_	-	Bank A/S, London Branch
Pledge and Security Agreement	March 6, 2009	PF Ventures, LLC
Pledge and Security Agreement	April 26, 2013	Diamante Cabo San Lucas, LLC and Kenneth
		A. Jowdy
Pledge and Security Agreement	April 26, 2013	Diamante Cabo San Lucas, LLC and Kenneth
	-	A. Jowdy

UCC Insurance Policy Add-On Endorsement

UCC 9 Loan Insurance Policy

Page 2 of 5

7. Financing Statement Search(es):

The following searches with respect to the Debtor(s) have been conducted in the jurisdiction(s) listed

in the following table:

Jurisdiction	Filing Office	Search Through Date
Delaware	Secretary of State	April 4, 2013
Nevada	Secretary of State	April 25, 2013
Connecticut	Secretary of State	April 23, 2013

8. Financing Statement Filing(s):

Debtor: Kenneth A. Jowdy:

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Jurisdiction	Date of Filing	Filing Office	Filing No.
Nevada	March 13, 2006	Secretary of State	2006007960-5
Nevada (Amendment)	April 6, 2006	Secretary of State	2006010942-2
Nevada (Assignment)	March 11, 2009	Secretary of State	2009006176-7
Nevada (Continuation)	December 9, 2010	Secretary of State	2010030839-6
Nevada	March 13, 2006	Secretary of State	2006007961-7
Nevada (Amendment)	April 6, 2006	Secretary of State	2006010932-1
Nevada (Assignment)	March 11, 2009	Secretary of State	2009006177-9
Nevada (Continuation)	December 9, 2010	Secretary of State	2010030840-9
Connecticut	June 5, 2013	Secretary of State	0002941717
Connecticut	June 5, 2013	Secretary of State	0002941722
Connecticut	June 5, 2013	Secretary of State	0002941730
Connecticut	June 5, 2013	Secretary of State	0002941731

Debtor: Baja Ventures 2006, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Delaware	March 10, 2006	Secretary of State	60839738
Delaware (Amendment)	April 6, 2006	Secretary of State	61159466
Delaware (Assignment)	March 11, 2009	Secretary of State	90781572
Delaware (Amendment)	March 24, 2009	Secretary of State	90927100
Delaware (Continuation)	December 9, 2010	Secretary of State	20104346742

UCC Insurance Policy Add-On Endorsement

UCC 9 Loan Insurance Policy

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Debtor: Diamante Properties, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Delaware	March 10, 2006	Secretary of State	60839803
Delaware (Amendment)	April 6, 2006	Secretary of State	61159508
Delaware (Assignment)	March 11, 2009	Secretary of State	90781549
Delaware (Amendment)	March 24, 2009	Secretary of State	9092712
Delaware (Continuation)	December 9, 2010	Secretary of State	20104346783

Debtor: CSL Properties 2006, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Delaware	March 10, 2006	Secretary of State	60839902
Delaware (Amendment)	April 6, 2006	Secretary of State	61159565
Delaware (Assignment)	March 11, 2009	Secretary of State	90781580
Delaware (Amendment)	March 24, 2009	Secretary of State	90927209
Delaware (Continuation)	December 9, 2010	Secretary of State	20104346809

Debtor: KAJ Holdings, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Delaware	March 10, 2006	Secretary of State	60839977
Delaware (Amendment)	April 6, 2006	Secretary of State	61159631
Delaware (Assignment)	March 11, 2009	Secretary of State	90781614
Delaware (Amendment)	March 24, 2009	Secretary of State	90927316
Delaware (Continuation)	December 9, 2010	Secretary of State	20104346858

Debtor: Diamante Cabo San Lucas, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Delaware	March 10, 2006	Secretary of State	60840082
Delaware (Amendment)	April 6, 2006	Secretary of State	61159771
Delaware (Assignment)	March 11, 2009	Secretary of State	90781531
Delaware (Amendment)	March 24, 2009	Secretary of State	90926698
Delaware (Continuation)	December 9, 2010	Secretary of State	20104346429
Delaware	June 5, 2013	Secretary of State	2013 2133552

Debtor: PF Ventures, LLC:

Jurisdiction	Date of Filing	Filing Office	Filing No.
Connecticut	March 11, 2009	Secretary of State	2683094

UCC Insurance Policy Add-On Endorsement

UCC 9 Loan Insurance Policy

Page 4 of 5

SCHEDULE B-ENDORSEMENT

Fidelity National Title Insurance Company

Endorsement No.:2250

EXCEPTIONS FROM COVERAGE

This endorsement does not insure against loss or damage (and the Company will not pay costs, attorneys' fees or expenses) which arise by reason of:

None.

In addition to the matters set forth in Part I of this Schedule, the Insured Security Interest described or referenced in Schedule A of the Underlying Loan Policy is subject to the following matters, if any be shown, but the Company insures against loss or damage, if any, which results from any lack of subordination of any of these matters to the lien of the Insured Security Interest:

None.

FIDELITY NATIONAL TITLE INSURANCE COMPANY

UCC Division 171 North Clark Street Chicago, Illinois 60601

UCC Insurance Policy Add-On Endorsement UCC 9 Loan Insurance Policy

Page 5 of 5

CHART A

Attached to Fidelity National Title Insurance Endorsement # 2250

Debtor Exact Legal Name	Mailing Address of Debtor	State of Formation/Principal Place of Residence	Organizational ID
Kenneth A. Jowdy	74 Innisbrook Avenue Las Vegas, NV 89113	NV	n/a
Baja Ventures 2006, LLC	c/o Philip Kenner 10705 East Cactus Rd Scottsdale, AZ 85259	DE	4115125
Diamante Properties, LLC	c/o Mr. William J. Majam, Jr 2 Dogwood Drive Danbury, CT 06511	DE	3859308
CSL Properties 2006, LLC	c/o Philip Kenner 10705 East Cactus Rd Scottsdale, AZ 85259	DE	4113122
KAJ Holdings, LLC	74 Innisbrook Avenue Las Vegas, NV 89113	DE	4115122
Diamante Cabo San Lucas, LLC	2 Dogwood Drive Danbury, CT 06511	DE	4104689
PF Ventures, LLC	63 Lakeview Terrrace Sandy Hook, CT 06482	Cľ	0892204

SECRETARY OF THE STATE 30 TRINITY STREET P.O. BOX 150470 HARTFORD, CT 06115-0470

06/07/2013

DATA REPORTING
330 ROBERTS STREET
SUITE 203
EAST HARTFORD, CT 06108 -3654

RE: Acceptance of UCC Filing THIS IS NOT A BILL

This Letter is to confirm the acceptance of the following filing:

Type of Request:
ORIGINAL FINANCING STATEMENT

Lapse Date: 06/05/2018

Work Order Number : 2013165324-001 UCC Filing Number : 0002941717

Date Accepted : 06/05/2013 Time Accepted : 12:27 PM

Work Order Payment Total: \$200.00 Payment Received: \$50.00

Credit on Account : \$ Customer Id : 000000

Indexing Information has been provided for verification.

BRUNI VALLE Commercial Recording Division 860-509-6041 www.concord-sots.ct.gov

UCC FILING REPORT

WORK ORDER NUMBER: 2013165324-001 UCC FILING NUMBER: 0002941717

DEBTOR NAMES AND ADDRESSES:

NAME PREFIX:

FIRST/MID NAME: KENNETH ABOUD

LAST NAME: JOWDY

NAME SUFFIX:

ADDRESS1: 11 FAIRMOUNT DRIVE

ADDRESS2:

CITY/STATE/ZIP: DANBURY, CT 06811 4412

SECURED PARTY NAMES AND ADDRESSES:

BUSINESS NAME: DANSKE BANK A/S, LONDON BRANCH

ADDRESS1: LONDON BRANCH, 75 KING WILLIAM STREET

ADDRESS2:

CITY/STATE/ZIP: LONDON, EC4N 7DT ENGLAND

END

	بِـــ	# 294171°	7
UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A. NAME & PHONE OF CONTACT AT FILER [optional]	,	6-5-1	.2
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Please Return to Susan Jacoby CT Lien Solutions A WoltersKluwer Company 208 South LaSalle Street, Suite 814	· · · · · · · · · · · · · · · · · · ·		
Chicago, IL 60604		SPACE IS FOR FILING OFFICE US	EONLY
DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1 1a, ORGANIZATION'S NAME	b) - do notabbreviale or combine names		
OR 16, INDIVIDUAL SLAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
Jowdy 1c. MAILING ADDRESS	Kenneth	Aboud STATE POSTAL CODE	COUNTRY
11 Fairmount Drive	Danbury	CT 06811-4412	U.S.A.
G. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION ORGANIZATION DEBTOR 16. TYPE OF ORGANIZATION	11. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID#, If any	П _{NONE}
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one 2s, ORGANIZATION'S NAME	debior name (2a or 2b) - do not abbreviate or com	pine names	
OR 2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
20. MAILING ADDRESS	спү	STATE POSTAL CODE	COUNTRY
2d, <u>SEEINSTRUCTIONS</u> ADD'L INFO RE 2e, TYPE OF ORGANIZATION ORGANIZATION DEBTOR	2t, JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	NONE
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE OF ASSIGNORS 32. ORGANIZATION'S NAME Danske Bank A/S, London Branch	S/P) - insert only <u>one</u> secured party name (3a or 3b)		
OR 36. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS London Branch, 75 King William Street	London	STATE POSTAL CODE EC4N 7DT	COUNTRY Englan
4. This FINANCING STATEMENT covers the following collateral: See Schedule A Attached.			

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BA	
6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL 7. Check to REQUEST SEARCH ESTATE RECORDS Attach Addendum III applicable) [ADDITIONAL FEE]	REPORT(S) on Debtor(s) All Debtors Debtor 1 Debtor 2
8, OPTIONAL FILER REFERENCE DATA	***************************************

File with the Connecticut Secretary of State; Debtor - Kenneth Aboud Jowdy

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests. or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral:
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Piedged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas S. De R.L. De CV (the "Borrower"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Borrower to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor and Diamante Cabo San Lucas, LLC in favor of Lehman Brothers Holdings Inc.

Case 2:13-cr-00607-JFB-AYS Document 859-1 Filed 06/20/20 Page 15 of 36 PageID #: 23807

SECRETARY OF THE STATE
30 TRINITY STREET
P.O. BOX 150470
HARTFORD, CT 06115-0470

06/07/2013

DATA REPORTING
330 ROBERTS STREET
SUITE 203
EAST HARTFORD, CT 06108 -3654

RE: Acceptance of UCC Filing THIS IS NOT A BILL
This Letter is to confirm the acceptance of the following filing:

Type of Request:
ORIGINAL FINANCING STATEMENT

Lapse Date: 06/05/2018

Work Order Number : 2013165324-002 UCC Filing Number : 0002941722 Date Accepted : 06/05/2013 Time Accepted : 12:27 PM Work Order Payment Total : \$200.00 Payment Received : \$50.00 Credit on Account : \$ Customer Id :000000

Indexing Information has been provided for verification.

BRUNI VALLE Commercial Recording Division 860-509-6041 www.concord-sots.ct.gov

Case 2:13-cr-00607-JFB-AYS Document 859-1 Filed 06/20/20 Page 16 of 36 PageID #: 23808

UCC FILING REPORT

WORK ORDER NUMBER: 2013165324-002

UCC FILING NUMBER: 0002941722

DEBTOR NAMES AND ADDRESSES:

NAME PREFIX:

FIRST/MID NAME: KENNETH ABOUD

LAST NAME: JOWDY

NAME SUFFIX:

ADDRESS1: 11 FAIRMOUNT DRIVE

ADDRESS2:

CITY/STATE/ZIP: DANBURY, CT 06811 4412

SECURED PARTY NAMES AND ADDRESSES:

BUSINESS NAME: DANSKE BANK A/S, LONDON BRANCH

ADDRESS1: LONON BRANCH, 75 KING WILLIAM STREET

ADDRESS2:

CITY/STATE/ZIP: LONDON, EC4N 7DT ENGLAND

END

ICC FINANCING	STATEMENT			294173 1-5-1	<i>\</i>
OLLOW INSTRUCTION	G (front and back) CAREFULLY DNTACT AT FILER [optional]			6-5-1	5
3. SEND ACKNOWLEDGE	MENT TO: (Name and Address)				
Please Ref	turn to Susan Jacoby				
CT Lien Sc	•				
A Wolters	Kluwer Company	8600			
208 South	LaSalle Street, Suite 814	active and the second			
Chicago, I	. 60604				
_		TIE ABOVE			
.DEBTOR'SEXACTFU	LL LEGAL NAME - insert only <u>one</u> debtor name (1a or		SPACE IS FO	R FILING OFFICE USE	ONLY
1a. ORGANIZATION'S NA	ME			TOTAL THE STATE OF THE PERSON	
16. INDIVIDUAL'S LASTN	AME	FIRSTNAME	MIDDLE	NAME	SUFFIX .
Jowdy		Kenneth	Abo		
, MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
1 Fairmount D	I ADD'L INFO RE 11e TYPE OF ORGANIZATION	Danbury 11. JURISDICTION OF ORGANIZATION	1g. ORG	06811-4412 ANIZATIONAL ID #, If any	U.S.A.
	ORGANIZATION DEBTOR	î Î			Пиог
. ADDITIONAL DEBTOR	'S EXACT FULL LEGAL NAME - Insert only on	e debtor name (2a or 2b) - do not abbreviate or comb	ine names		in the second
2a. ORGANIZATION'S NA	ME				
26. INDIVIDUAL'S LAST I	IAME	FIRST NAME	MIDDLE	NAME	SUFFIX
o. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
d, SEE INSTRUCTIONS	ADD'L INFO RE 2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2a, ORG	ANIZATIONAL ID#, if any	
- Salas de Caración de Caració	ORGANIZATION DEBTOR	1	1	, a record to the record	Пиол
.SECUREDPARTY'S	NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR	S/P) -insert only <u>one</u> secured party name (3a or 3b)		abiyenakoppopiq <u>apossappopisapiqaso</u> qopisapoponinioo	
3a, ÖRGANIZATION'S NA					
R Danske Bank	A/S, London Branch	FIRST NAME	MIDDLE	NAME	SUFFIX
36. INDIVIDUAL'S LAST I					
36. INDIVIDUAL'S LAST		OITY .	STATE	POSTAL CODE	COUNTRY
G. MAILING ADDRESS	, 75 King William Street	London	l l	EC4N 7DT	Engla

5,	ALTERNATIVE DESIGNATION [if applicable]:	LESSEE/LESSOR CONSIG	NEE/CONSIGNOR BAILEE/BA	ALOR SELLER/BUYER	AG, LIEN	NON-UCC FILING
ŝ.	This Financing STATEMENT is to be filed ESTATE RECORDS. Attach Addendum	[for record] (or recorded) in the REAL lift applicat	7. Check to REQUEST SEARCH	H REPORT(S) on Debtor(s)	All Debtors	ebtor 1 Debtor 2
3.	OPTIONAL FILER REFERENCE DATA	20000010-0-11-0-11-0-11-0-11-0-11-0-11-	4.5.4.8.46.44.44.44.broom-recommendation of the state of	######################################	3bs000000000000000000000000000000000000	icasiga i populario de 1900 de escuebas

File with the Connecticut Secretary of State; Debtor - Kenneth Aboud Jowdy

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante Club, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated April 26, 2013, made by DIAMANTE CABO SAN LUCAS, LLC and KENNETH A. JOWDY, an individual, in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").

Case 2:13-cr-00607-JFB-AYS Document 859-1 Filed 06/20/20 Page 19 of 36 PageID #: 23811

SECRETARY OF THE STATE 30 TRINITY STREET P.O. BOX 150470 HARTFORD, CT 06115-0470

06/07/2013

DATA REPORTING
330 ROBERTS STREET
SUITE 203
EAST HARTFORD, CT 06108 -3654

RE: Acceptance of UCC Filing THIS IS NOT A BILL
This Letter is to confirm the acceptance of the following filing:

Type of Request:
ORIGINAL FINANCING STATEMENT

Lapse Date: 06/05/2018

Work Order Number : 2013165324-003 UCC Filing Number : 0002941730 Date Accepted : 06/05/2013 Time Accepted : 12:27 PM Work Order Payment Total : \$200.00 Payment Received : \$50.00 Credit on Account :\$ Customer Id :000000

Indexing Information has been provided for verification.

BRUNI VALLE Commercial Recording Division 860-509-6041 www.concord-sots.ct.gov

UCC FILING REPORT

WORK ORDER NUMBER: 2013165324-003

UCC FILING NUMBER: 0002941730

DEBTOR NAMES AND ADDRESSES:

NAME PREFIX:

FIRST/MID NAME: KENNETH ABOUD

LAST NAME: JOWDY

NAME SUFFIX:

ADDRESS1: 11 FAIRMOUNT DRIVE

ADDRESS2:

CITY/STATE/ZIP: DANBURY, CT 06811 4412

SECURED PARTY NAMES AND ADDRESSES:

BUSINESS NAME: DANSKE BANK A/S, LONDON BRANCH

ADDRESS1: LONE BRANCH, 75 KING WILLIAM STREET

ADDRESS2:

CITY/STATE/ZIP: LONDON, EC4N 7DT ENGLAND

END

CC FINANCING STATEMENT		井。	394172	50.
DLLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional]			1.6.	13
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8. OPTIONAL FILER REFERÊNCE DATA	Jacks Grand Color
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File with the Connecticut Secretary of State; Debtor - Kenneth Aboud Jowdy

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante CSL, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated April 26, 2013, made by DIAMANTE CABO SAN LUCAS, LLC and KENNETH A. JOWDY, an individual, in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").

Case 2:13-cr-00607-JFB-AYS Document 859-1 Filed 06/20/20 Page 23 of 36 PageID #: 23815

SECRETARY OF THE STATE
30 TRINITY STREET
P.O. BOX 150470
HARTFORD, CT 06115-0470

06/07/2013

DATA REPORTING
330 ROBERTS STREET
SUITE 203
EAST HARTFORD, CT 06108 -3654

RE: Acceptance of UCC Filing THIS IS NOT A BILL
This Letter is to confirm the acceptance of the following filing:

Type of Request: ORIGINAL FINANCING STATEMENT

Lapse Date: 06/05/2018

Work Order Number : 2013165324-004 UCC Filing Number : 0002941731 Date Accepted : 06/05/2013 Time Accepted : 12:27 PM Work Order Payment Total : \$200.00 Payment Received : \$50.00 Credit on Account : \$ Customer Id :000000

Indexing Information has been provided for verification.

BRUNI VALLE Commercial Recording Division 860-509-6041 www.concord-sots.ct.gov

Case 2:13-cr-00607-JFB-AYS Document 859-1 Filed 06/20/20 Page 24 of 36 PageID #: 23816

UCC FILING REPORT

WORK ORDER NUMBER: 2013165324-004

UCC FILING NUMBER: 0002941731

DEBTOR NAMES AND ADDRESSES:

NAME PREFIX:

FIRST/MID NAME: KENNETH

LAST NAME: JOWDY

NAME SUFFIX:

ADDRESS1: 11 FAIRMOUNT DRIVE

ADDRESS2:

CITY/STATE/ZIP: DANBURY, CT 06811 4412

SECURED PARTY NAMES AND ADDRESSES:

BUSINESS NAME: DANSKE BANK A/S, LONDON BRANCH

ADDRESS1: LONDON BRANCH, 75 KING WILLIAM STREET

ADDRESS2:

CITY/STATE/ZIP: LONDON, EC4N 7DT

END

	STATEMENT (front and back) CAREFULLY NTACT AT FILER [optional]			6-5-	12
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File with the Connecticut Secretary of State; Debtor - Kenneth Aboud Jowdy

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Pledgors in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Collateral;
- (iv) all "accounts". "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Pledgors (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Pledgor's right, title and interest in Diamante Cabo San Lucas, LLC (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims, powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by Company to Pledgors while this Agreement is in effect.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated March 10, 2006, made by Debtor, BAJA VENTURES 2006, LLC, DIAMANTE PROPERTIES, LLC. CSL PROPERTIES 2006, LLC, and KAJ HOLDINGS, LLC in favor of LEHMAN BROTHERS HOLDINGS INC.



Filing Results

BETH RAY CHICAGO TITLE AND TRUST COMPANY 10 S. LASALLE STREET **SUITE 3100** Chicago, IL 60603

Date: 06/10/2013 Order #: 38401815 Customer #: 502904

Reference 1: 2250/Diamonte

Club

Reference 2: --

Target Name: Jowdy, Kenneth Aboud

Jurisdiction: Recorder of Deeds, Dist. of Columbia

Filing Type: UCC Financing Statement

Searched Through: --

Results:

See attached filing acknowledgement

Document Listing:

File #	File Date	Type of Filing
2013065113	06/05/2013	Original Financing Statement

Filing Type: UCC Financing Statement

Searched Through: --

Results:

See attached filing acknowledgement

Document Listing:

File #	File Date	Type of Filing
2013065114	06/05/2013	Original Financing Statement

SUSAN JACOBY Chicago Team 1 208 S. LaSalle Street Suite 814 Chicago, IL 60604 (888) 829-5817 Ext.3549 susan.jacoby@wolterskluwer.com This report contains information compiled from sources which CT Lien Solutions considers reliable, but does not control. Information provided is non-certified unless otherwise indicated. CT Lien Solutions in no way undertakes or assumes any part of the customer's business, legal or similar risks, and does not guarantee the accuracy, completion or timeliness of the information provided, and shall not be liable for any losses or injuries whatever resulting from any contingency beyond its control, or from negligence, regardless of the cause. The categorization of filings is provided for the convenience of the customer and is not to be construed as a legal opinion concerning the status of the filings.

SEND ACKNOWLEDGMENT TO: (Name and Address) Please Return to Susan Jacoby	4			
CT Lien Solutions				
A WoltersKluwer Company				
208 South LaSalle Street, Suite 814	diagraph	Print	Reset	
Chicago, IL 60604	a country		I/E2E	
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ALTERNATIVE DESIGNATION (if applicable): LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR SELLER		NON-UCC FILING
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File in the District of Columbia; Debtor - Kenneth Aboud Jowdy

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante Club, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated April 26, 2013, made by DIAMANTE CABO SAN LUCAS, LLC and KENNETH A. JOWDY, an individual, in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").

Doc# 2013065113

Filed & Recorded

06/05/2013 16:36:39 PM

IDA WILLIAMS

RECORDER OF DEEDS

WASH DC RECORDER OF DEEDS

E-RECORD \$ 25.00

ESURCHARGE \$ 6.50

Total: \$ 31.50

LLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional]	200000000000000000000000000000000000000			
SEND ACKNOWLEDGMENT TO: (Name and Address)				
Please Return to Susan Jacoby				
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A WoltersKluwer Company	888			
208 South LaSalle Street, Suite 814 Chicago, IL 60604	88	Print	Reset	
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1s. ORGANIZATION'S NAME				
1b. INDIVIDUAL'SLAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
Jowdy	Kenneth	Abo		
MAILING ADDRESS	ary	STATE	POSTAL CODE	COUNTRY
1 Fairmount Drive	Danbury	1 # " # "	06811-4412	U.S.A.
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6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL FSTATE RECORDS. Attach Addendum. If applicable 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) All Debtors. Debtor 1. Debtor 2. 8. OPTIONAL FILER REFERENCE DATA

File in the District of Columbia; Debtor - Kenneth Aboud Jowdy

International Association of Commercial Administrators (IACA)

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante CSL, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

"Proceeds" shall mean all "proceeds" as such term is defined in Section 9-102(a)(64) of the Code, and, in any event, shall include, without limitation, all dividends or other income from the Pledged Company Interests, collections thereon or distributions with respect thereto.

Refer to defined terms not otherwise herein defined in that certain Pledge and Security Agreement dated April 26, 2013, made by DIAMANTE CABO SAN LUCAS, LLC and KENNETH A. JOWDY, an individual, in favor of DANSKE BANK A/S, LONDON BRANCH (the "Agreement").

Doc# 2013065114

Filed & Recorded

06/05/2013 16:40:29 PM

IDA WILLIAMS

RECORDER OF DEEDS

WASH DC RECORDER OF DEEDS

E-RECORD \$ 25.00

ESURCHARGE \$ 6.50

Total: \$ 31.50



Filing Results

BETH RAY CHICAGO TITLE AND TRUST COMPANY 10 S. LASALLE STREET SUITE 3100 Chicago, IL 60603 Date: 06/10/2013 Order #: 38401815 Customer #: 502904

Reference 1: 2250/Diamonte

Club

Reference 2: --

Target Name: Diamante Cabo San Lucas, LLC

Jurisdiction: Secretary of State, Delaware

Filing Type: UCC Financing Statement

Searched Through: --

Results:

See attached filing acknowledgement

Document Listing:

File #	File Date	Type of Filing
2013 2133552	06/05/2013	Original Financing Statement

SUSAN JACOBY Chicago Team 1 208 S. LaSalle Street Suite 814 Chicago, IL 60604 (888) 829-5817 Ext.3549 susan.jacoby@wolterskluwer.com This report contains information compiled from sources which CT Lien Solutions considers reliable, but does not control. Information provided is non-certified unless otherwise indicated. CT Lien Solutions in no way undertakes or assumes any part of the customer's business, legal or similar risks, and does not guarantee the accuracy, completion or timeliness of the information provided, and shall not be liable for any losses or injuries whatever resulting from any contingency beyond its control, or from negligence, regardless of the cause. The categorization of fillings is provided for the convenience of the customer and is not to be construed as a legal opinion concerning the status of the fillings.

CC FINANCING STATEMENT DLOW INSTRUCTIONS (front and back) CAREFULLY NAME & PHONE OF CONTACT AT FILER [optional]		DELAWARE DEPARTMENT OF STAT U.C.C. FILING SECTION FILED 12:43 PM 06/05/2013 INITIAL FILING # 2013 213355			
SEND ACKNOWLEDGMENT TO: (Name and Address)		SRV: 130739133			
Please Return to Susan Jacoby	A CONTRACTOR OF THE CONTRACTOR				
CT Lien Solutions					
A WoltersKluwer Company					
208 South LaSalle Street, Suite 814					
Chicago, IL 60604					
L	THE ABOVE S	PACE IS FO	R FILING OFFICE USE	ONLY	
DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (12 or 15) - do not abbreviate or combine names				
1a. ORGANIZATION'S NAME					
Diamante Cabo San Lucas, LLC	FIRST NAME	MIDDLE NAME		SUFFIX	
1b. INDIVIDUAL'SLAST NAME	FIRST NAME				
MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY	
31 Deer Hill Avenue, Suite B	Danbury	CT	06811	U.S.A.	
I. SEE INSTRUCTIONS ADD'L INFO RE 1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any			
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A ODCANIZATION'S NAME					
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5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNO	R BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
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ESTATE RECORDS. Attach Addendum [if applicable] [ADDITIO	NAL FEEL	[optiona]]		
CONTINUAL ELLEP RESERVICE DATA				

File with the Delaware Secretary of State; Debtor - Diamante Cabo San Lucas, LLC

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

Schedule A

All of Debtor's right, title and interest in the following (collectively, the "Pledged Collateral"):

- (i) all Pledged Company Interests (as hereinafter defined);
- (ii) all securities, security certificates, moneys or property representing the Pledged Company Interests, or representing dividends or interest on any of the Pledged Company Interests, or representing a distribution in respect of the Pledged Company Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Company Interests or otherwise received in exchange therefor, and any subscription warrants, rights or options issued to the holders of, or otherwise in respect of, the Pledged Company Interests;
- (iii) all right, title and interest of Debtor in, to and under any policy of insurance payable by reason of loss or damage to the Pledged Company Interests and any other Pledged Collateral described in this Schedule A and all Proceeds thereof;
- (iv) all "accounts", "general intangibles", "instruments" and "investment property" (in each case as defined in the Code) constituting or relating to the foregoing; and
- (v) all Proceeds of any of the foregoing property of Debtor (including, without limitation, any proceeds of insurance thereon, all "accounts", "general intangibles", "instruments" and "investment property", in each case as defined in the Code, constituting or relating to the foregoing).

"Pledged Company Interests" shall mean all of Debtor's right, title and interest in Diamante Club, LLC a Delaware limited liability company (the "Company"), together with any and all membership certificates evidencing ownership of such interests, and all claims powers, privileges, benefits, remedies, voting rights, options or rights of any nature whatsoever which currently exist or may be issued or granted by the Company to Debtor while this Agreement (hereinafter defined) is in effect.

"Code" shall mean the Uniform Commercial Code in effect in any applicable jurisdiction where any Pledged Collateral described by this Schedule A and all Proceeds thereof are "located" for purposes of the Code.

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